Appendix 1

planned.

Proposed Timetable Investment, Actuarial and Benefit Consultancy Contract Procurement - Draft **Description** Timeline/Dates Comments Approval for procurement strategy By end August 2015 Department consultation / preparation of documents for mini competition Publish invitation to tender (ITT) for mini Thursday Need to consider if there are competition 3 September 2015 any additional requirements to Under framework 3-4 weeks necessary (4 weeks) the standard specification? Bids Returned Thursday 1 October 2015 (subject to change)? Evaluate Tenders and Presentations from Thursday 1 October 2015 to Thursday 22 bidders. October 2015 Determine preferred bidder. Refer to Finance/Legal Make award recommendation Report to the Chief Finance Officer and 22 October to 30 Pension Committee October 2015 Notice of Award Thursday 30 October 10 Day Cooling Off (10 calendar days if award 2015 (10 days ends notification via email and must end on a Monday 9 November working day 15 days if via letter) 2015) 9 November – 30 Mobilisation Period Need to consider if this November 2015 amount of time is needed, and how much handover is

1 December 2015

Key dates Sample dates – subject to change

Contract Start